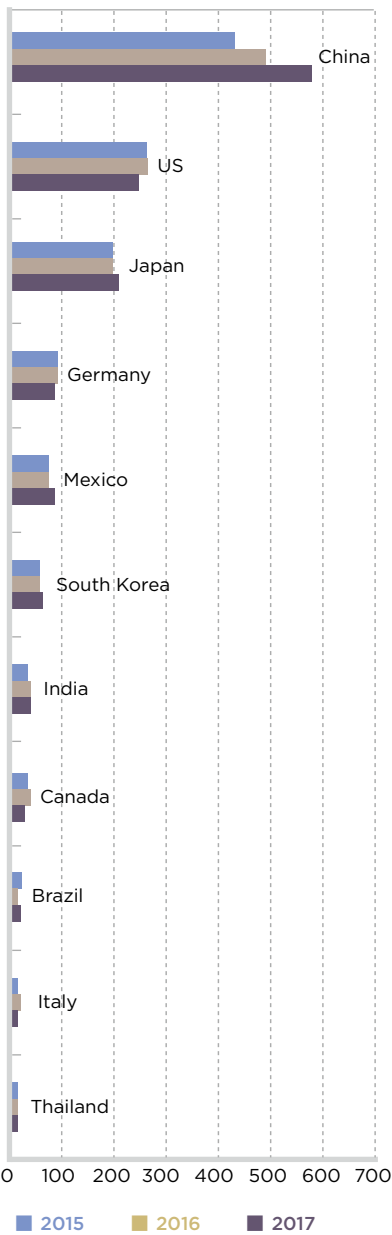


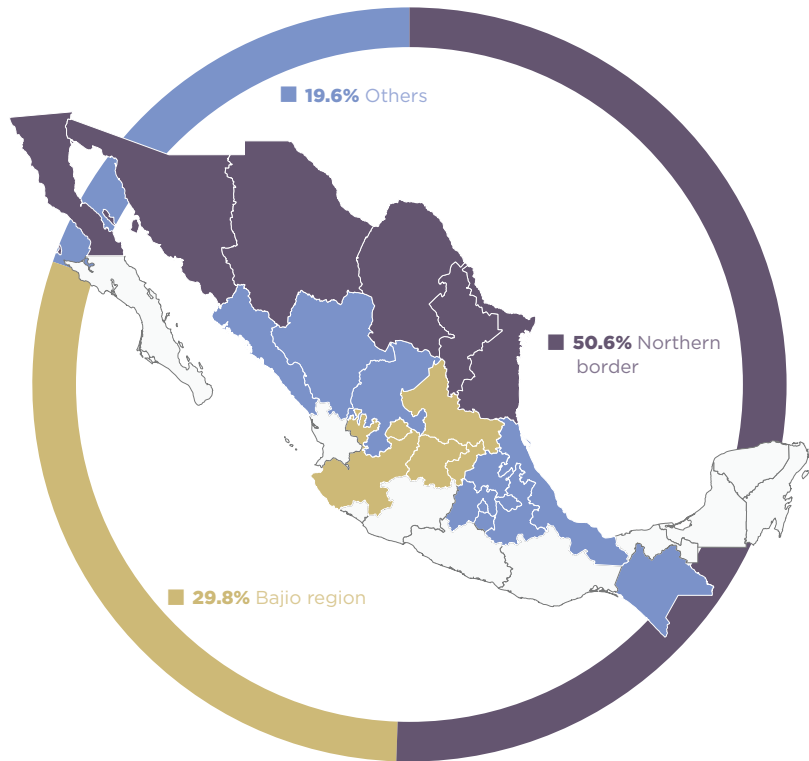
MEXICO'S AUTO PARTS STRENGTH

GLOBAL LEADERS IN AUTO PARTS PRODUCTION (US\$ billion)



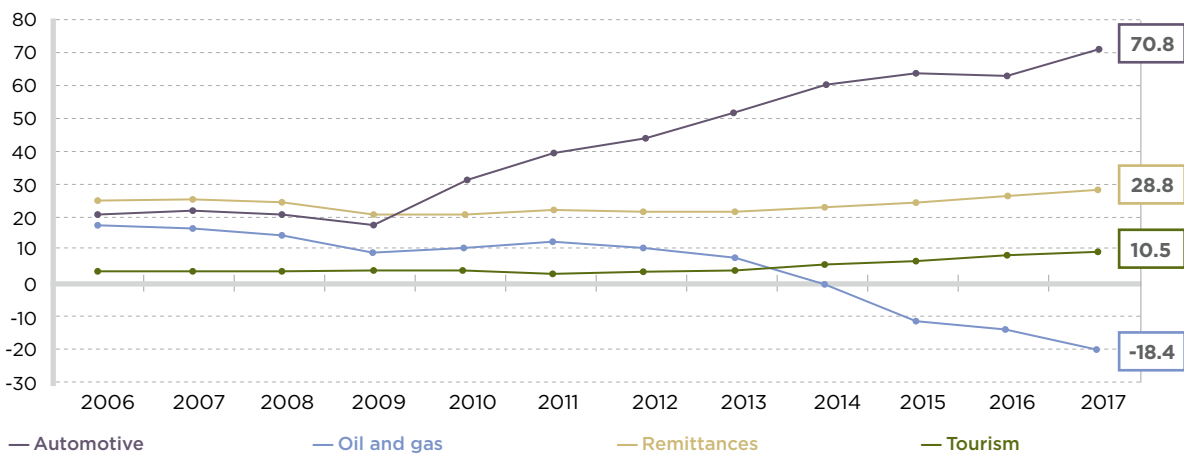
Although Mexico is internationally known as a light-vehicle manufacturer, the country is also a leading player in auto parts production, a position that will only strengthen as OEMs ramp up their operations. Mexico is ranked fifth in this segment, behind China, the US, Japan and Germany, with production of US\$87.7 billion in 2017. Thanks to its strength in this segment, Mexico has grown its trade balance in the automotive industry to US\$70.8 billion in 2017, which is almost three times greater than the trade balance value on remittances.

STATE CONTRIBUTION TO AUTO PARTS PRODUCTION IN MEXICO



The northern border contributes 50.6 percent of Mexico's total auto parts production

MEXICO'S TRADE BALANCE (US\$ billion)



Source: INA, AMIA