

MEXICO'S MINING CLUSTERS

Since the creation of Mexico's mining clusters, the states they belong to have experienced a greater level of communication with the government and academia, as well as a more streamlined supply chain

gathering private companies, universities, associations, trade chambers and public institutions, the mining value chain can increase competitiveness and align itself more efficiently with environmental regulation.

The Mexican industrial policy established within the Ministry of Economy's National Development Plan and the Mining Development Program 2013-2018 emphasizes the promotion of mining clusters as a key component. Their main objective is to coordinate an agenda among governmental agencies, companies and academia. By

Clusters have the added focus of promoting R&D, training and human resources development. Mexico currently has five mining clusters in Guerrero, Sonora, Chihuahua, Coahuila and Zacatecas. But with the mining industry present in 25 of Mexico's 32 states, there is a great deal of opportunity for the creation of further clusters.



137 associates **18** mining units

- 106 service providers
- 5 labor associations
- 7 education institutions
- Main products: gold, silver, aluminum copper iron molybdenum and selenium

Founded in 2014

President:
Xavier Garcia de Quevedo

Source: www.clusterminerosonora.com.mx



78 associates **46** companies

- 11 education institutions
- 3 Research Centers
- 17 municipal authorities
- Coahuila state government
- Only one foreign company is associated with the cluster

Founded in 2014

President:
Rogelio Montemayor

Source: www.clustercoahuila.org.mx



13 associates **14** mining units

- 7 mining groups
- 2 government bodies,
- 2 academic institutions
- 3 providing companies
- 63 companies (all based in Zacatecas)
- 35% of the state GDP comes from mining

Founded in 2012

President:
Jaime Lomelín

Source: www.clusmin.org



130 associates

- Gathers Mexican, Canadian and US companies
- Incentivizes interaction between the providers of the region
- 96% of the state based companies are there

Founded in 2012

President:
Jesús González

Source: www.clumin.org



7 companies

MAIN PRODUCTS

- Gold
- Silver
- Zinc
- Cooper
- Lead
- Iron ore

Founded in 2016

President:
Alfredo Phillips

Source: Guerrero Mining Cluster

- Teloloapan, Arcelia, Cocula and Eduardo Neri are the main mining municipalities
- Potential investment of over US\$2 billion in the next six years
- Tecnopolo, in Iguala, will be the headquarters taking advantage of logistics in the region
- Guerrero's Gold Belt attracted Canadian firms
- An agreement was signed with Sudbury Area Mining Supply and Service Association: mining cluster from Canada considered the biggest in the world